

Rankings

UN E-Government
Development Index
2015-2016

77
out of 193

IMD World
Competitiveness
2016

28
out of 61

WEF 2016
Network
Readiness
Index

62
out of 139

WEF Global
Competitiveness
Report 2015-2016

32
out of 140

U.S. News
Best Countries
to Start
a Business

1
out of 60

Ease of Doing
Business 2017

46
out of 189

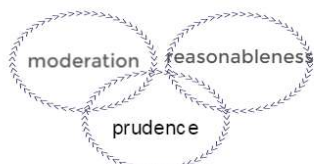
Fitch Rating's:BBB+

Moody's:Baa1

Standard and poor's:BBB+

Economic Policies

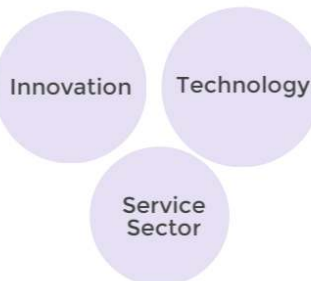
Sufficiency Economy
Philosophy



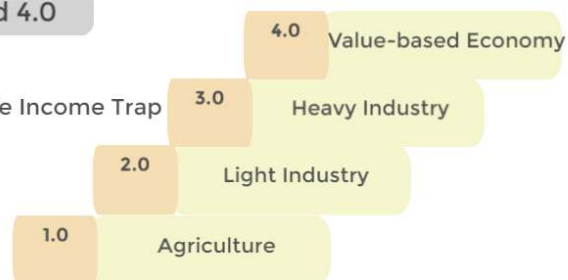
knowledge | ethics and virtues

Thailand 4.0

Value Based Economy



High Income Country



Infrastructure Plan



Inter-city rail network

Highway network link with
neighbouring countries



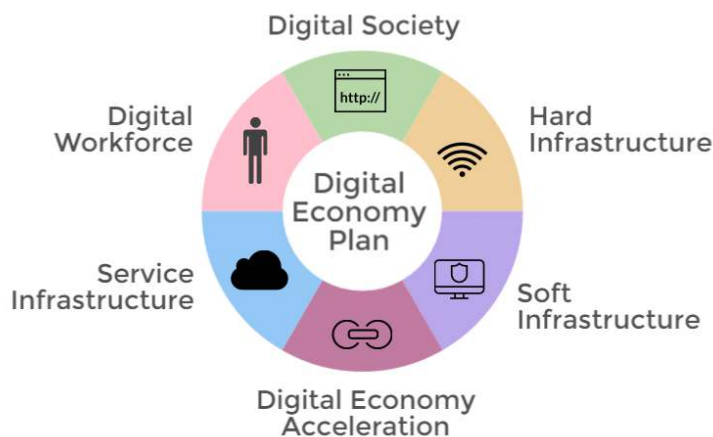
Public transportation
network

Air transport
capacity enhancement



Maritime Transport development

Digital Thailand



New Engine of Growth



New S-Curve

Investment

BOI 2,237
approved projects
in 2015
TOTAL
bil. USD **22.5**
Approved 1,567 projects
(Jan-Nov 2016)



- 1 Strategic Location & Connectivity
- 2 Strong Economic Fundamentals
- 3 Excellent Infrastructure
- 4 Business-friendly Environment
- 5 Attractive Incentives

Investment Promotion Strategy



Sustainable Development

More Competitive Economy

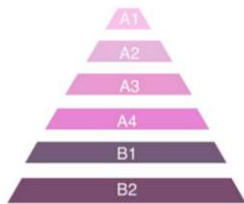
- National Competitiveness
- Thai Overseas Investment
- Clusters
- Environmental-Friendly
- SEZs
- Border Provinces in Southern Thailand

BOI's eligible activities

1. Agriculture & Agricultural Products
2. Mineral, Ceramics & Basic Metals
3. Light Industry
4. Metal Products, Machinery & Transport Equipment
5. Electronics & Electrical Appliances Industry
6. Chemicals, Paper & Plastics
7. Service & Public Utilities

Incentives

Activity-based



Classified incentives based on importance of activities

Merit-based

Grant additional incentives to encourage investment that benefit the country or overall industry

1. Competitiveness Enhancement
2. Decentralization
3. Industrial Area Development

including... Tax and Non-Tax Incentives



- 0 - 8 years of CIT Exemption
- 300% tax deduction on R&D investment
- Exemption of import duties on raw materials for use in production for export
- Exemption of import duties on machinery

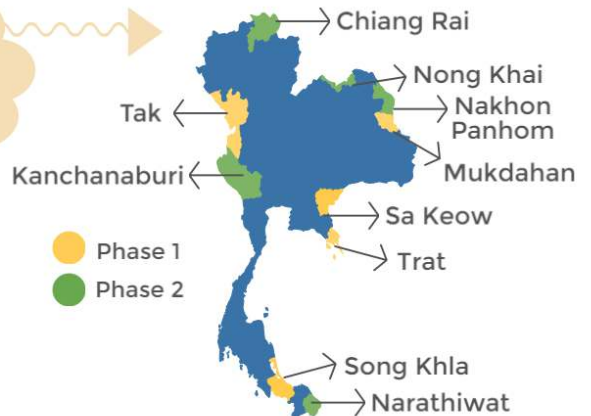
Special Economic Zones (SEZ)

Border SEZs

Super Clusters

- Food Innopolis
- Digital
- Electrical Appliances, Electronics and Telecommunication Equipment
- Automotive and Parts
- Eco-friendly Petrochemicals and Chemicals
- Medical

+ many more
- INCENTIVES - 8 years of CIT Exemption + 50% reduction for further 5 years



Other Clusters

- INCENTIVES - 3-8 years of CIT Exemption + 50% reduction for further 5 years

- Agro-processing Products
- Textiles and Garment

Targeted Industries

1. Agricultural, fishery and targeted industries
7. Automotive, machinery, and parts
2. Ceramic products
8. Electrical appliances and electronics
3. Textile, garment, and leather industries
9. Plastics
4. Manufacture of furniture
10. Medicine
5. Gems and jewelry
11. Logistics
6. Medical equipment
12. Industrial estates/zones
13. Tourism related industry

Each zone with different targeted activities depending on competencies